PRISM

ORAVEL STAYS LIMITED

Registered office: Ground Floor-001, Mauryansh Elanza, Shyamal Cross Road, Near Parekh Hospital, Satellite, Ahmedabad, Gujarat -380015, India
Corporate office: 4th Floor, Spaze Palazo, Sector 69, Gurugram, Haryana 122001 India
CIN: U63090GJ2012PLC107088 | **Phone:** 079-45920571 & +91-7011099372
Email: secretarial@prismlife.com | **Website:** www.prismlife.com

NOTICE
INFORMATION REGARDING 15TH ANNUAL GENERAL MEETING OF THE COMPANY TO BE HELD THROUGH VIDEO CONFERENCING/ OTHER AUDIO VIDEO MEANS

Notice is hereby given that the **15th (Fifteenth) Annual General Meeting ("AGM")** of **Oravel Stays Limited** (the "**Company**") will be held on **Friday, September 18, 2026 at 5:30 PM (IST)** through Video-Conferencing/ Other Audio-Visual Means ("**VC/ OAVM**") without the physical presence of the members at a common venue, in compliance with all the applicable provisions of the Companies Act, 2013 ("**the Act**") and the Rules made thereunder, read with applicable circulars issued by the Ministry of Corporate Affairs ("**MCA**") in this regard, from time to time, to transact the businesses as set out in the Notice of AGM. Members attending the AGM through VC/ OAVM will be counted for the purpose of reckoning the quorum under Section 103 of the Act. The Notice of the AGM along with the Annual Report for the Financial Year 2025-26 will be sent only by email, in due course, to those members whose email addresses are registered with the Company/ RTA/ Depository Participants.

Members, who have not registered/ updated their email addresses are required to comply with the following steps:

1. Members holding shares in physical form, are requested to provide Folio number, Name, scanned copy of the share certificate (front and back), self-attested scanned copy of PAN and Aadhar card by email to the Company's RTA at rnt.helpdesk@linkintime.co.in/enotices@in.mpms.mufg.com or to the Company at secretarial@prismlife.com.
2. Members holding shares in dematerialized form are requested to register/ update their email addresses with the Depository Participants with whom the demat account is maintained.

The Company is providing the facility to its members to exercise their right to vote by electronic means (i.e., remote e-voting before the AGM and e-voting during the AGM) on the resolutions set out in the Notice of the AGM. The instructions for joining the AGM through VC/ OAVM and the process of e-voting (including the manner in which members holding shares in physical form or who have not registered their e-mail addresses can cast their vote through e-voting) will form part of the notice of AGM. Members are requested to carefully read all the notes set out in AGM notice, particularly, instructions for joining the AGM and manner of casting vote through electronically. Members can join and participate in the AGM through VC/ OAVM facility only.

Notice convening the AGM and Annual Report for the Financial Year 2025-26 will also be available on the website of the Company at https://www.prismlife.com/investor-relations and the website of M/s. MUFG Intime India Private Limited i.e, https://instavote.linkintime.co.in/.

This notice is being issued for the information and benefit of all the members of the Company and is in compliance with the applicable circulars of the Ministry of Corporate Affairs.

For Oravel Stays Limited
Sd/-
Shivam Kumar
Company Secretary & Compliance Officer

Place: Gurugram
Date: August 25, 2026

JET AIRWAYS (INDIA) LIMITED (IN LIQUIDATION)

Registered Office - Sterling Centre, 401-407, 4th Floor, Opp. Divine Child High School, Andheri Kurla Road, Chakala, Andheri East, Mumbai - 400093 CIN: L99999MH1992PLC066213
(A company undergoing Liquidation Process vide an order of the Hon'ble NCLT dated November 26, 2024)

PUBLIC ANNOUNCEMENT FOR E-AUCTION
Notice under the Insolvency and Bankruptcy Code, 2016 and Regulations formed thereunder

Notice is hereby given by the undersigned, to the public at large, of e-auction inviting bids for the sale of 2 assets (described in the table below) owned by Jet Airways (India) Limited (in Liquidation) ("**Corporate Debtor**") which form a part of the liquidation estate of the Corporate Debtor, in accordance with the provisions of the Insolvency and Bankruptcy Code, 2016 ("**IBC**") read with the rules and regulations framed thereunder, on an 'as is where is', 'as is what is', 'as is how is', 'whatever there is' and 'without any recourse' basis and without any representation, warranty, or indemnity.

The sale will be undertaken by the undersigned through the e-auction platform BAANKNET (formerly eBKray) on **https://ibbi.baanknet.com** ("**E-Auction Platform**"), in accordance with, inter alia, Regulation 32 of the IBBI (Liquidation Process) Regulations, 2016 and the Asset Sale Process Memorandum dated August 26, 2026 ("**ASPM**"). All prospective bidders are requested to note that all eligibility documents and Earnest Money Deposit must be submitted in accordance with the document submission requirements set out in Clause 4 (Eligibility Documents) of the ASPM strictly and only on the E-auction Platform.

Schedule of important dates for the e-auction

Last date and time to submit eligibility documents and Section 29A undertaking on E-auction Platform	**Monday, September 07, 2026, 5:00 PM (UTC+5:30)**
Last date and time to deposit the earnest money deposit ("**EMD**") on E-auction Platform	**Monday, September 07, 2026, 5:30 PM (UTC+5:30)**
Date and time of the e-auction	**Wednesday, September 09, 2026, 10:00 AM to 5:00 PM**
Last date for payment of final sale consideration	Within sixty (60) days of issuance of letter of demand for payment of final sale consideration by the undersigned

Amounts in INR

Sr. No.	Asset Description	Asset ID	Auction ID	Reserve Price*	Earnest Money Deposit (EMD)	Incremental Value
1.	Catering Meal Carts	4275	4629	2,39,77,179	23,97,718	11,98,859
2.	Catering and Admin Inventory	4276	4630	73,47,187	7,34,719	3,67,359

*Excluding, inter alia, taxes, levies, charges, duties, transfer fees, stamp duty, registration fees, premiums, and all applicable essential expenses for consummating the sale, as more particularly described in Clause 19 (Costs, Expenses and Tax Implications) of the ASPM. No representations, warranties, or indemnities shall be provided by the undersigned or the Indemnified Parties (as defined in the respective ASPMs).

Important Notes:

1. E-auction will be held for the 2 assets listed above on the **BAANKNET** portal.
2. This sale notice shall be read with the ASPMs containing details of the assets, declarations, affidavits and undertakings for the eligibility under Section 29A of IBC, and 'General and Technical Terms and Conditions of the E-Auction Sale', available on BAANKNET at https://ibbi.baanknet.com/eauction-ibbi/auc-listing against above Asset and Auction IDs or website of the Corporate Debtor at **www.jetairways.com.**
3. The prospective bidders shall submit the requisite eligibility documents and the EMD solely and strictly through the E-Auction Platform within the stipulated timelines, in accordance with Clause 4 (Eligibility Documents) of the ASPM and not to the Liquidator.
4. For any queries regarding the E-Auction Platform and submission of documents and EMD, prospective bidders are requested to contact BAANKNET at +91 8291220220 and **support.baanknet@psballiance.com**.
5. For any queries regarding the e-auction, please contact the authorised representative of the Liquidator, Mr. Shlok Nandanpawar (+91-8208503693), at jetliquidation@in.ey.com and liquidation.jet@gmail.com with the subject line "Catering Asset Sale – Mumbai". Please note that no document in relation to eligibility document and bid are to be submitted to the Liquidator, his representative or his advisor.
6. It is clarified that this notice does not create any binding obligation on the part of the undersigned or Jet Airways (India) Limited (in Liquidation) to effectuate the sale. Any decision taken by the undersigned shall be final and binding on all the prospective bidders.
7. It is clarified that the details of the assets set out herein and in the ASPM are provided strictly for general reference purposes only. The Indemnified Parties (as defined in the ASPM) expressly disclaim and shall have no liability or responsibility whatsoever for any deficiency/inaccuracy/discrepancy/misstatement/omission/variation/shortfall or error of any kind in the description or condition of the assets, whether or not such discrepancy is discovered before, during, or after the completion of the e-auctions. The sale of the assets is conducted strictly on an 'as where is', 'as is what is', 'as is how is' and 'without recourse' basis and without any representation, warranty, or indemnity.
8. Payment of the Final Sale Consideration is subject to the timelines, interest provisions, and forfeiture conditions set out in Clauses 15 (Payment of Final Sale Consideration) and 16 (Completion of Sale) of the ASPM.
9. The Liquidator, in accordance with the advice of the CoC, reserves the right to cancel or abort the e-auction process at any stage without assigning any reason whatsoever, save and except as otherwise provided under applicable law.

Sd/-
Satish Kumar Gupta
Liquidator of Jet Airways (India) Limited
IP Registration No: IBBI/IPA-001/IP-P00023/2016-17/10056
AFA No. AA1/10056/02/311226/108454
AFA Valid until December 31, 2026
Email – **liquidation.jet@gmail.com**

Date: 26.08.2026
Place: Mumbai

SMARTWORKS

SMARTWORKS COWORKING SPACES LIMITED

CIN: L74900DL2015PLC310656
Registered Office: Unit No. 305–310, Plot No. 9,10 & 11, Vardhman Trade Centre, Nehru Place, South Delhi–110019
Corporate Office: DLF Commercial Building, Block-3, Zone-6, DLF Phase–5, Gurugram, Haryana-122022
Phone No.: 0124-6919 400, **E-mail**: info@sworks.co.in, **Website:** www.smartworksoffice.com

NOTICE TO THE SHAREHOLDERS OF THE 11TH ANNUAL GENERAL MEETING OF THE COMPANY TO BE HELD THROUGH VIDEO CONFERENCING (VC)/OTHER AUDIO-VISUAL MEANS (OAVM)

1. NOTICE is hereby given that the 11th (Eleventh) Annual General Meeting ("**AGM**") of the Members of Smartworks Coworking Spaces Limited ("**Company**") will be held on Tuesday, 22nd September, 2026 through Video Conferencing ("**VC**")/Other Audio-Visual Means ("**OAVM**") facility at 03:30 P.M. (IST) without the physical presence of the Members at the AGM venue to transact the businesses as set out in the Notice of 11th AGM.

   The Ministry of Corporate Affairs ("**MCA**") vide its General Circular No. 03/2025 dated 22nd September, 2025, read with the Circulars issued in this regard and other applicable Circulars issued by Securities and Exchange Board of India ("**SEBI**") (collectively referred to as "**Circulars**") permitted holding of the AGM through VC/OAVM without the presence of the Members at a venue. In Compliance with the Circulars and the relevant provisions of the Companies Act, 2013 ("**Act**"), the 11th AGM of the Company will be held through VC/OAVM.

2. In compliance with the aforesaid Circulars, the Notice of 11th AGM along with the Annual Report for the FY 2025-26 comprising the Audited Financial Statements (Standalone and Consolidated) for the financial year ended 31st March, 2026 will be sent electronically via e-mail to the Members whose e-mail addresses are registered with the Company/ Registrar & Transfer Agent ("the **RTA**") or their respective Depositories Participant ("**DP**"). The Members can join the AGM of the Company through VC/OAVM facility only. The requirement of sending physical copies of the Annual Report has been dispensed vide the aforesaid Circulars. However, pursuant to the provisions of Regulation 36 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, as amended, a letter providing the web-link and the QR code for accessing the AGM Notice, and the Annual Report will be sent to those Members who have not registered their e-mail addresses. Also, the physical copies of the Notice along with the Annual Report for the FY 2025-26 shall be sent to those Members, who request the same at investor_relations@sworks.co.in, mentioning their Folio No./D.P. Id and Client ID.

   The instructions for joining the 11th AGM and the manner of participation in the remote e-voting or casting of the vote through e-voting system during the 11th AGM will be provided in the Notice of the 11th AGM of the Company, which will be sent to the Members in due course. Additionally, the Annual Report along with the Notice of the 11th AGM will be made available on the website of the Company at www.smartworksoffice.com, the Stock Exchanges, viz. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com, respectively, as well as on the website of NSDL at www.evoting.nsdl.com. The Members participating in the 11th AGM through the VC/OAVM facility shall be counted for the purpose of reckoning the quorum of the 11th AGM under Section 103 of the Companies Act, 2013.

3. The Members who wish to register/update their E-mail IDs and other details in their demat account, may do the same as per the process advised by their respective Depository Participant(s).

4. The instructions on the process of voting, including the manner in which the Members holding shares who have not registered their e-mail addresses can cast their vote through e-voting, will be provided as a part of the Notice of the 11th AGM. In case of any query, a member may contact the Company at investor_relations@sworks.co.in or to the Registrar and Share Transfer Agent at investor.helpdesk@in.mpms.mufg.com, or to the e-voting agency, i.e. National Securities Depository Limited at e-voting@nsdl.co.in.

For **Smartworks Coworking Spaces Limited**
Sd/-
Punam Dargar
Company Secretary & Compliance Officer
Membership No.: A56987

Date: 25th August, 2026
Place: Delhi

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*This is an advertisement for information purposes only and not for publication, distribution or release, directly or indirectly, outside India. This is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to it in the letter of offer dated August 20, 2026 (the "**Letter of Offer**" or "**LOF**") filed with the Securities and Exchange Board of India ("**SEBI**") and the Stock Exchange namely BSE Limited ("**BSE**").*

Please scan this QR code to view the Letter of Offer

MANOJ JEWELLERS LTD

MANOJ JEWELLERS LIMITED

Our company was incorporated as private limited Company under the name ***"Manoj Jewellers Private Limited"*** under the provisions of the Companies Act, 1956 vide Certificate of Incorporation dated September 21, 2007 issued by Assistant Registrar of Companies, Tamil Nadu, Chennai, Andaman and Nicobar Islands. Subsequently, our Company was converted into a public limited company pursuant to approval of the Shareholders at an Extraordinary General meeting held on June 13, 2022 and consequently, the name of our Company was changed to ***"Manoj Jewellers Limited"*** and a Fresh Certificate of Incorporation consequent upon conversion to Public Limited Company was issued by Registrar of Companies, Chennai, on July 14, 2022.

Registered Office: No. 59, NSC Bose Road Sowcarpet, Chennai, Tamil Nadu, India, 600079
Contact Person: Ms. Vaneeta Khanna, Company Secretary & Compliance Officer; Tel No: +91-7338918916
E-Mail ID: investor@manojjewellerslimited.com; **Website:** www.manojjewellerslimited.com
Corporate Identity Number: L52393TN2007PLC064834

PROMOTERS OF OUR COMPANY: MR. MANOJ KUMAR, MS. RAJ KUMARI, MR. SUNIL SHANTILAL, MS. SHALU

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF MANOJ JEWELLERS LIMITED (THE "COMPANY" OR THE "ISSUER") ONLY

ISSUE OF UP TO 89,85,628 EQUITY SHARES OF FACE VALUE OF ₹10/- (RUPEES TEN ONLY) ("RIGHTS EQUTY SHARES") EACH AT A PRICE OF ₹20/- PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹10/- PER RIGHTS EQUITY SHARE) AGGREGATING UP TO ₹ 1,797.13 LAKH(1) ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 RIGHTS EQUITY SHARE FOR EVERY 1 FULLY PAID-UP EQUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS AS ON THE RECORD DATE, AUGUST 21, 2026 ("THE ISSUE"). FOR FURTHER DETAILS, KINDLY REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 63 OF THIS LETTER OF OFFER

1) Assuming full subscription with respect to Rights Equity Shares. Subject to finalisation of Basis of Allotment.

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

ISSUE PROGRAMME*

ISSUE OPENS ON	LAST DATE FOR ON MARKET RENUNCIATION*	ISSUE CLOSES ON**
August 31, 2026	September 24, 2026	September 29, 2026

**Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat accounts of the Renouncees on or prior to the Issue Closing Date.*

***Our Board or the Rights Issue Committee will have the right to extend the Issue Period as it may determine from time to time but not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.*

ASBA*	Simple, Safe, Smart way of Application - Make use of it!!!	*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For details, check section on ASBA below.

Payment Schedule of Rights Equity Shares: Rs. 20/- per Rights Equity Share shall be payable on Application.

FACILITIES FOR APPLICATION IN THIS ISSUE:

In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI ICDR Master Circular and the ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details refer to "*Terms of the Issue – Process of making an Application in the Issue*" on page 63 of the Letter of Offer.

Please note that subject to SCSBs complying with the requirements of the SEBI ICDR Master circular, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI ICDR Master circular, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an Application.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS: In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI ICDR Master Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only.

Pursuant to the requirements of the SEBI ICDR Regulations and other applicable laws, Rights Entitlements have been credited to the demat account of the eligible equity shareholders ("RE Holders") under the ISIN: INE0MV020018 on August 24, 2026.

RE holders can apply for Rights Issue or renounce the REs in full or in part. The Renunciation can be done using the secondary market platform of the Stock Exchange (the "**On Market Renunciation**") or through an off-market transfer (the "**Off Market Renunciation**") within the timelines mentioned in the table below.

PLEASE NOTE THAT CREDIT OF THE RIGHTS ENTITLEMENTS IN THE DEMAT ACCOUNT DOES NOT, PER SE, ENTITLE THE INVESTORS TO THE RIGHTS EQUITY SHARES AND THE INVESTORS HAVE TO SUBMIT APPLICATION FOR THE RIGHTS EQUITY SHARES ON OR BEFORE THE ISSUE CLOSING DATE BY MAKING FULL PAYMENT TOWARDS SHARES APPLIED. FOR DETAILS, PLEASE SEE THE SECTION ENTITLED "*TERMS OF THE ISSUE - PROCESS OF MAKING AN APPLICATION IN THE ISSUE*" ON PAGE 63 OF THE LETTER OF OFFER.

PLEASE NOTE THAT THE RIGHTS ENTITLEMENTS WHICH ARE NEITHER RENOUNCED NOR SUBSCRIBED BY THE INVESTORS ON OR BEFORE THE ISSUE CLOSING DATE SHALL LAPSE AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSURE.

CREDIT OF RIGHTS ENTITLEMENTS IN COMPANY'S DEMAT SUSPENSE ESCROW ACCOUNT

Please note that our Company has opened a separate demat suspense escrow account (namely, "**MANOJ JEWELLERS LIMITED** ("Demat Suspense Account") and has credited the Rights Entitlements on the basis of the Equity Shares: (a) held by Eligible Equity Shareholders which are held in physical form as on Record Date; or (b) which are held in the account of the Investor Education and Protection Fund ("**IEPF**") authority; or (c) of the Eligible Equity Shareholder whose demat accounts are frozen or where the Equity Shares are lying in the unclaimed / suspense escrow account / demat suspense account (including those pursuant to Regulation 39 of the SEBI LODR Regulations) or details of which are unavailable with our Company or with the Registrar on the Record Date or where Equity Shares have been kept in abeyance or where entitlement certificate has been issued or where instruction has been issued for stopping issue or transfer or where letter of confirmation lying in escrow account; or (d) where credit of the Rights Entitlements have returned/reversed/failed for any reason; or (e) where ownership is currently under dispute, including any court or regulatory proceedings or where legal notices have been issued, if any or (f) such other cases where our Company is unable to credit Rights Entitlements for any other reasons. Please also note that our Company has credited Rights Entitlements to the Demat Suspense Account on the basis of information available with our Company and to serve the interest of relevant Eligible Equity Shareholders to provide them with a reasonable opportunity to participate in the Issue. The credit of the Rights Entitlements to the Demat Suspense Account by our Company does not create any right in favour of the relevant Eligible Equity Shareholders for transfer of Rights Entitlement to their demat account or to receive any Equity Shares in the Issue.

With respect to the Rights Entitlements credited to the Demat Suspense Account, the Eligible Equity Shareholders are requested to provide relevant details/ documents as acceptable to our Company or the Registrar (such as applicable regulatory approvals, self-attested PAN and client master sheet of demat account, details/ records confirming the legal and beneficial ownership of their respective Equity Shares, etc.) to our Company or the Registrar no later than two clear Working Days prior to the Issue Closing Date. i.e., by **September 25, 2026**, to enable credit of their Rights Entitlements by way of transfer from the Demat Suspense Account to their demat account at least one day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to our Company or the Registrar account is active to facilitate the aforementioned transfer. In the event that the Eligible Equity Shareholders are not able to provide relevant details to our Company or the Registrar by the end of two clear Working Days prior to the Issue Closing Date, Rights Entitlements credited to the Demat Suspense Account shall lapse and extinguish in due course and such Eligible Equity Shareholder shall not have any claim against our Company and our Company shall not be liable to any such Eligible Equity Shareholder in any form or manner.

COMPLETION OF DISPATCH OF ISSUE MATERIAL

The dispatch of the Application Form, Letter of Offer dated August 20, 2026 and RE Entitlement letter ("**Issue Material**") has been completed on **August 25, 2026**. In case of Eligible Equity Shareholders who have provided their valid e-mail address to our Company, the Issue Material has been sent to their e-mail address and in cases where Eligible Equity Shareholders have not provided their e-mail address, then the Issue Materials, as applicable has been physically dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

MAKING OF AN APPLICATION THROUGH THE ASBA PROCESS: An Investor, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled bank account with SCSBs, prior to making the Application. Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online/ electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. Investors should ensure that they have correctly submitted the Application Form and have provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application. For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=34.

MAKING OF AN APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS, ON PLAIN PAPER UNDER ASBA PROCESS: An Eligible Equity Shareholder, in India who is eligible to apply under the ASBA process may make an application to subscribe to this Issue on plain paper in terms of Regulation 78 of SEBI ICDR Regulations in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through physical delivery (where applicable) and the Eligible Equity Shareholder, not being in a position to obtain it from any other source may make an application to subscribe to this issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar, or the Stock Exchange. An Eligible Equity Shareholder, shall submit the plain paper Application to the Designated Branch of the SCSB for authorizing such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder, who has not provided an Indian address.

Please note that in terms of Regulation 78 of SEBI ICDR Regulations, the Eligible Equity Shareholders, who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The Application on plain paper, duly signed by the Eligible Equity Shareholder, including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars: 1. Name of our Company, being Manoj Jewellers Limited; 2. Name and address of the Eligible Equity Shareholder, including joint holders (in the same order and as per specimen recorded with our Company or the Depository); 3. Folio number (in case of Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date)/DP and Client ID; 4. Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder, in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to this Issue; 5. Number of Equity Shares held as on Record Date; 6. Allotment option- only dematerialised form; 7. Number of Rights Equity Shares entitled to; 8. Number of Rights Equity Shares applied for within the Rights Entitlements; 9. Number of Additional Rights Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for); 10. Total number of Rights Equity Shares applied for; 11. Total Application amount paid at the rate of Rs 20.00/- per Rights Equity Share; 12. Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB; 13. In case of non-resident Eligible Equity Shareholders, making an application with an Indian address, details of the NRE/FCNR/NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained; 14. Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account; 15. Signature of the Eligible Equity Shareholder, (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and 16. All such Eligible Equity Shareholders, shall be deemed to have made the representations, warranties and agreements set forth in ***"Restrictions on Purchases and Resales - Representations, Warranties and Agreements by Purchasers"*** on page **90** of LOF, and shall include the confirmations as mentioned on page **90** of the LOF.

If the shareholder makes an application using the Application Form as well as plain paper, both the applications shall be liable to be rejected at the option of the issuer.

OVERSEAS SHAREHOLDERS: The distribution of the Letter of Offer, Application Form and Rights Entitlement Letter and any other offering material (collectively, the "**Issue Materials**") and issue of Rights Entitlement as well as Rights Equity Shares to persons in certain jurisdictions outside India may be restricted by legal requirements prevailing in those jurisdictions. Persons into whose possession the Letter of Offer, the Rights Entitlement Letter or Application Form may come or who receive Rights Entitlement and propose to renounce or apply for Rights Equity Shares in the Issue are required to inform themselves about and observe such restrictions. For more details, see ***"Restrictions on Purchases and Resales"*** beginning on page **90** of the LOF. Our Company is undertaking this Issue on a rights basis to the Eligible Equity Shareholders and has dispatched the Application Form, the Rights Entitlement Letter, and other Issue material only to email addresses of Eligible Equity Shareholders who have provided an Indian address to our Company and who are located in jurisdictions where the offer and sale of the Rights Entitlement or Rights Securities is permitted under laws of such jurisdictions and does not result in and may not be construed as, a public offering in such jurisdictions. In case the Eligible Equity Shareholders have provided their valid e-mall address, the Issue material is sent only to their valid e-mail address, and in case the Eligible Equity Shareholders have not provided their e-mail address, then the Issue material is dispatched, on a reasonable effort basis, to the Indian addresses provided by them. Investors can also access the Letter of Offer, and the Application Form from the websites of the Registrar to the Issue, our Company, SEBI and the Stock Exchange.

NO OFFER IN THE UNITED STATES: The Rights Entitlements and the Rights Equity Shares have not been, and will not be, registered under the U.S Securities Act and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Rights Equity Shares are only being offered and sold outside the United States in "offshore transactions" as defined in and in reliance on Regulation S under the U.S. Securities Act to Eligible Equity Shareholders located in jurisdictions where such offer and sale is permitted under the laws of such jurisdictions. The offering to which this Draft Letter of Offer relates is not, and under no circumstances is to be construed as, an offering of any Rights Entitlements or Rights Equity Shares for sale in the United States or as a solicitation therein of an offer to buy any of the said securities. Accordingly, you should not forward or transmit this Draft letter of offer into the United States at any time.

LAST DATE FOR APPLICATION: The last date for submission of the duly filled in the Application Form or a plain paper Application is September 29, 2026 i.e., Issue Closing Date.

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchange and the Application Money is not blocked with the SCSB, on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in this Draft Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as set out in the section entitled "Terms of the Issue - Basis of Allotment " on page 63 of the LOF.

Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchange.

Please ensure that the Application Form and necessary details are filled in. In place of Application number, Investors can mention the reference number of the e-mail received from Registrar informing about their Rights Entitlement or last eight digits of the demat account. Alternatively, SCSBs may mention their internal reference number in place of application number.

SPECIFIC INVESTORS: The Company confirms that no specific investor(s) have been recognized for the purpose of allotment in the under-subscribed portion and Promoters have confirmed that they will not be renouncing in favour of any specific investor(s).

LISTING: The existing equity shares of our Company are listed on the SME Platform of BSE Limited ("BSE SME"). Our Company has received "in-principle" approval from BSE for listing the Rights Equity Shares through its letter dated August 14, 2026. Our Company will also make applications to the BSE to obtain trading approval for the Rights Entitlements as required under the SEBI ICDR Master Circular. For the purposes of this Issue, the Designated Stock Exchange is BSE Limited ("BSE").

DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the letter of offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the letter of offer. The Investors are advised to refer to the letter of offer for the full text of disclaimer clause of the BSE Limited.

CREDIT OF REs NOT AN OFFER: The credit of Rights Entitlement does not constitute an offer, invitation to offer or solicitation for participation in the Issue, whether directly or indirectly, and only dispatch of the Issue Material shall constitute an offer, invitation or solicitation for participation in the Issue in accordance with the terms of the Issue Material. Further, receipt of the Issue Materials (including by way of electronic means) will not constitute an offer, invitation to or solicitation by anyone in (i) the United States or (ii) any jurisdiction or in any circumstances in which such an offer, invitation or solicitation is unlawful or not authorized or to any person to whom it is unlawful to make such an offer, invitation or solicitation. In those circumstances, the Letter of Offer and any other Issue Materials must be treated as sent for information only and should not be acted upon for subscription to Rights Equity Shares and should not be copied or re-distributed, in part or full. Accordingly, persons receiving a copy of the Issue Materials should not distribute or send the Issue Materials in or into any jurisdiction where to do so, would or might contravene local securities laws or regulations, or would subject our Company or its affiliates to any filing or registration requirement (other than in India). If Issue Material is received by any person in any such jurisdiction or the United States, they must not seek to subscribe to the Rights Equity Shares. For more details, see ***"Restrictions on Purchases and Resales"*** beginning on page **90** of the Letter of Offer.

AVAILABILITY OF ISSUE MATERIALS: Investors can access the Letter of Offer, and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe to the Rights Equity Shares under applicable laws) on the websites of:

(i) our Company at https://manojjewellerslimited.com/

(ii) the Registrar at https://www.skylinerta.com/

(iii) BSE at https://www.bseindia.com/

Shareholders or the persons entitled to receive the rights entitlements may obtain copies of the Application Form from the Corporate office of the Company in case they have not received the same within a reasonable time after opening of the rights issue.

The Investors can also visit www.manojjewellerslimited.com; for accessing Frequently asked questions, Updation of e-mail address/ phone or mobile number, Updation of demat account details by Eligible Equity Shareholders holding shares in physical form. Self-attested PAN, client master sheet and demat account details by non- resident Eligible Equity Shareholders can be made at www.manojjewellerslimited.com;.

If you have queries or grievances in connection with the Rights Issue, you may contact the Registrar to the Issue at details given below with copy to Company Secretary at **www.manojjewellerslimited.com**

REGISTRAR TO THE ISSUE

Skyline Financial Services Pvt. Ltd.

SKYLINE FINANCIAL SERVICES PRIVATE LIMITED
D-153A, 1st Floor Okhla Industrial Area, Phase-I, New Delhi -110 020, India.
Tel: 011-4045 0193/97
E-mail: ipo@skylinerta.com
Investor Grievance ID: grievances@skylinerta.com
Website: www.skylinerta.com
Contact person: Mr. Anuj Kumar
SEBI Registration No.: INR000003241
CIN: U74899DL1995PTC071324

All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the Applicant, contact number(s). E-mail address of the sole/first holder, folio number or demat account, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the Application Form, or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgment slip.

For MANOJ JEWELLERS LIMITED
Sd/-
Vaneeta Khanna
Company Secretary and Compliance Officer

Place: Chennai
Date: 25.08.2026

Lorenzini Apparels Limited

Reg. office C64, Okhla Industrial Area
Phase-I New Delhi-110020
CIN: L17120DL2007PLC163192

NOTICE OF 19th ANNUAL GENERAL MEETING
REMOTE E-VOTING INFORMATION

Notice is hereby given that:

1. Notice is hereby given that the Nineteenth (19th) Annual General Meeting (THE AGM) of the Members Of Lorenzini Apparels Limited ("The Company" Or "Lorenzini") Will Be Held On Friday, September 18, 2026 At 04:00 P.M. (IST) Through Video Conferencing ("VC")/ Other Audio-Visual Means ("OAVM") In compliance with all applicable provision of Companies Act, 2013 and the rules made there under and Securities Exchange Board of India ("SEBI") (listing Obligations and Disclosure Requirements) Regulations, 2015 read with the General Circular issued by the Ministry of Corporate Affairs ('MCA') vide its Circular No. No. 10/2022 dated December 28, 2022, 2/2022 dated 5th May, 2022 read with Circular No. 20/2020 dated 5th May, 2020 read with Circular No. 14/2020 dated 8th April, 2020, Circular No. 17/2020 dated13th April, 2020, Circular No. 02/2021 dated 13th January, 2021,Circular No. 19/2021 dated 8th December, 2021, Circular No.02/2022 dated 05th May, 2022 and Circular No. 09/2023 dated 25th September, 2024 (hereinafter collectively referred to as "MCA Circulars") and Securities and Exchange Board of India ("SEBI") vide Circular Nos. SEBI/HO/CFD/PoD-2/P/CIR/2023/4 dated January, 05, 2023, SEBI/HO/CFD/CMD1CIR/P/2020/79 dated 12th May, 2020, SEBI/HO/CFD/CMD2/CIR/P/2021/11 dated 15th January, 2021, SEBI/HO/CFD/CMD2/CIR/P/2022/62 dated 13th May, 2022 and SEBI/HO/CFD/CFD-PoD-2/P/CIR/2023/167 dated 7th October, 2023 (hereinafter collectively referred to as SEBI Circulars) (collectively referred to as "SEBI Circulars") has permitted the holding of the AGM through Video Conferencing ('VC') / Other Audio Visual means ('OAVM'), without the physical presence of the members at a common venue. Members will be able to attend the AGM through VC/OAVM or view the live webcast at **www.skylinerta.com**. Member participating through the VC/OAVM facility shall be reckoned for the purpose of quorum under Section 103 of Companies Act, 2013.

2. In terms of Section 108 of the Companies Act, 2013 ("the Act") read with Rule 20 of the Companies (Management and Administration) Rules, 2014 ("the Rules"), the Company is providing its members the facility to cast their vote electronically from a place other than the venue of the AGM ("remote e-voting"), provided by CDSL and the business may be transacted through such voting, on all the resolutions set forth in the Notice of AGM;

3. Electronic copies of the Notice of AGM and Annual Report for the financial year 2025-2026 have been sent to all the members whose email IDs are registered with the Company/Depository Participant(s). The same are also available on the website of the Company at **https://monteil.in/pages/annual-report** and can also be accessed from the website of Stock Exchange i.e., BSE Limited at **www.bseindia.com**, NSE Limited at **www.nseindia.com** Registrar and Transfer agent of the Company i.e., www.skylinerta.com Members whose email ids are not registered with their Depository Participants are hereby requested to register/update the same with the Depository Participants.

4. Members holding shares either in physical form or dematerialized form, as on the cut-off date Monday 11th September, 2026, may cast their vote electronically on the business as set forth in the Notice of the AGM through electronic voting system of Central Depository Services (India) Limited

5. (CDSL) from a place other than venue of the AGM (remote e-voting). All the members are informed that:

I. The business as set forth in the Notice of the AGM may be transacted through voting by electronics means;

II. The remote e-voting shall commence on Tuesday, September 15, 2026 at 9:00 am (IST);

III. The remote e-voting shall end on Thursday, September 17, 2026 at 5:00 pm (IST) and thereafter E-Voting through shall not be allowed;

I. The cut-off date for determining the eligibility to vote by electronic means or at the AGM is Friday 11th September, 2026.

II. Any person, who acquires shares of the Company and become member of the Company after dispatch of the Notice of the AGM and holding shares as of the cut-off date i.e. Friday 11th September, 2026,May obtain the Login ID and Password by sending a request at helpdesk.evoting@cdslindia.com. However, if a person is already registered with CDSL for e-voting then existing user ID and password can be used for casting vote;

III. Members may note that:

a) the remote e-voting module shall be disabled by CDSL beyond 5.00 P.M. on Thursday, September 17, 2026 at 5:00 pm (IST) and once the vote on a resolution is cast by the member, the member shall not be allowed to change it subsequently;

b) the members who have cast their vote by remote e-voting prior to the AGM may also attend the AGM but shall not be entitled to cast their votes again; and

c) a person whose name is recorded in the register of members or in the register of beneficial owners maintained by the depositories as on the cut-off date only shall be entitled to avail facility of remote e-voting as well as voting at the AGM through ballot paper.

IV. The Notice of AGM is available on the Company's website www.monteil.in and also on the CDSL's website www.evotingindia.com.

For any queries/ grievances related to e-voting shareholders may contact to: Skyline Financial Service Private Limited, D-153-A, 1st Floor, Okhla Industries Area, Phase -1, New Delhi-110020, E-mail: **info@skylinerta.com** .

For Lorenzini Apparels Limited
Sd/-
(Sandeep Jain)
Managing Director & CFO
DIN: 02365790

Date: 25.08.2026
Place: New Delhi

*This is an advertisement for information purposes only and not for publication, distribution or release, directly or indirectly, outside India. This is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to it in the letter of offer dated August 20, 2026 (the "**Letter of Offer**" or "**LOF**") filed with the Securities and Exchange Board of India ("**SEBI**") and the Stock Exchange namely BSE Limited ("**BSE**").*

Please scan this QR code to view the Letter of Offer

MANOJ JEWELLERS LIMITED

Our company was incorporated as private limited Company under the name ***"Manoj Jewellers Private Limited"*** under the provisions of the Companies Act, 1956 vide Certificate of Incorporation dated September 21, 2007 issued by Assistant Registrar of Companies, Tamil Nadu, Chennai, Andaman and Nicobar Islands. Subsequently, our Company was converted into a public limited company pursuant to approval of the Shareholders at an Extraordinary General meeting held on June 13, 2022 and consequently, the name of our Company was changed to ***"Manoj Jewellers Limited"*** and a Fresh Certificate of Incorporation consequent upon conversion to Public Limited Company was issued by Registrar of Companies, Chennai, on July 14, 2022.

Registered Office: No. 59, NSC Bose Road Sowcarpet, Chennai, Tamil Nadu, India, 600079
Contact Person: Ms. Vaneeta Khanna, Company Secretary & Compliance Officer; Tel No: +91-7338918916
E-Mail ID: investor@manojjewellerslimited.com; **Website:** www.manojjewellerslimited.com
Corporate Identity Number: L52393TN2007PLC064834

PROMOTERS OF OUR COMPANY: MR. MANOJ KUMAR, MS. RAJ KUMARI, MR. SUNIL SHANTILAL, MS. SHALU

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF MANOJ JEWELLERS LIMITED (THE "COMPANY" OR THE "ISSUER") ONLY

ISSUE OF UP TO 89,85,628 EQUITY SHARES OF FACE VALUE OF ₹10/- (RUPEES TEN ONLY) ("RIGHTS EQUTY SHARES") EACH AT A PRICE OF ₹20/- PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹10/- PER RIGHTS EQUITY SHARE) AGGREGATING UP TO ₹ 1,797.13 LAKH(1) ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 RIGHTS EQUITY SHARE FOR EVERY 1 FULLY PAID-UP EQUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS AS ON THE RECORD DATE, AUGUST 21, 2026 ("THE ISSUE"). FOR FURTHER DETAILS, KINDLY REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 63 OF THIS LETTER OF OFFER

1) Assuming full subscription with respect to Rights Equity Shares. Subject to finalisation of Basis of Allotment.

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

ISSUE PROGRAMME*

ISSUE OPENS ON	LAST DATE FOR ON MARKET RENUNCIATION*	ISSUE CLOSES ON**
August 31, 2026	September 24, 2026	September 29, 2026

**Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat accounts of the Renouncees on or prior to the Issue Closing Date.*

***Our Board or the Rights Issue Committee will have the right to extend the Issue Period as it may determine from time to time but not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.*

ASBA*	Simple, Safe, Smart way of Application - Make use of it!!!	*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For details, check section on ASBA below.

Payment Schedule of Rights Equity Shares: Rs. 20/- per Rights Equity Share shall be payable on Application.

FACILITIES FOR APPLICATION IN THIS ISSUE:

In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI ICDR Master Circular and the ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details refer to "*Terms of the Issue – Process of making an Application in the Issue*" on page 63 of the Letter of Offer.

Please note that subject to SCSBs complying with the requirements of the SEBI ICDR Master circular, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI ICDR Master circular, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an Application.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS: In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI ICDR Master Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only.

Pursuant to the requirements of the SEBI ICDR Regulations and other applicable laws, Rights Entitlements have been credited to the demat account of the eligible equity shareholders ("RE Holders") under the ISIN: INE0MV020018 on August 24, 2026.

RE holders can apply for Rights Issue or renounce the REs in full or in part. The Renunciation can be done using the secondary market platform of the Stock Exchange (the "**On Market Renunciation**") or through an off-market transfer (the "**Off Market Renunciation**") within the timelines mentioned in the table below.

PLEASE NOTE THAT CREDIT OF THE RIGHTS ENTITLEMENTS IN THE DEMAT ACCOUNT DOES NOT, PER SE, ENTITLE THE INVESTORS TO THE RIGHTS EQUITY SHARES AND THE INVESTORS HAVE TO SUBMIT APPLICATION FOR THE RIGHTS EQUITY SHARES ON OR BEFORE THE ISSUE CLOSING DATE BY MAKING FULL PAYMENT TOWARDS SHARES APPLIED. FOR DETAILS, PLEASE SEE THE SECTION ENTITLED "*TERMS OF THE ISSUE - PROCESS OF MAKING AN APPLICATION IN THE ISSUE*" ON PAGE 63 OF THE LETTER OF OFFER.

PLEASE NOTE THAT THE RIGHTS ENTITLEMENTS WHICH ARE NEITHER RENOUNCED NOR SUBSCRIBED BY THE INVESTORS ON OR BEFORE THE ISSUE CLOSING DATE SHALL LAPSE AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSURE.

CREDIT OF RIGHTS ENTITLEMENTS IN COMPANY'S DEMAT SUSPENSE ESCROW ACCOUNT

Please note that our Company has opened a separate demat suspense escrow account (namely, "**MANOJ JEWELLERS LIMITED** ("Demat Suspense Account") and has credited the Rights Entitlements on the basis of the Equity Shares: (a) held by Eligible Equity Shareholders which are held in physical form as on Record Date; or (b) which are held in the account of the Investor Education and Protection Fund ("**IEPF**") authority; or (c) of the Eligible Equity Shareholder whose demat accounts are frozen or where the Equity Shares are lying in the unclaimed / suspense escrow account / demat suspense account (including those pursuant to Regulation 39 of the SEBI LODR Regulations) or details of which are unavailable with our Company or with the Registrar on the Record Date or where Equity Shares have been kept in abeyance or where entitlement certificate has been issued or where instruction has been issued for stopping issue or transfer or where letter of confirmation lying in escrow account; or (d) where credit of the Rights Entitlements have returned/reversed/failed for any reason; or (e) where ownership is currently under dispute, including any court or regulatory proceedings or where legal notices have been issued, if any or (f) such other cases where our Company is unable to credit Rights Entitlements for any other reasons. Please also note that our Company has credited Rights Entitlements to the Demat Suspense Account on the basis of information available with our Company and to serve the interest of relevant Eligible Equity Shareholders to provide them with a reasonable opportunity to participate in the Issue. The credit of the Rights Entitlements to the Demat Suspense Account by our Company does not create any right in favour of the relevant Eligible Equity Shareholders for transfer of Rights Entitlement to their demat account or to receive any Equity Shares in the Issue.

With respect to the Rights Entitlements credited to the Demat Suspense Account, the Eligible Equity Shareholders are requested to provide relevant details/ documents as acceptable to our Company or the Registrar (such as applicable regulatory approvals, self-attested PAN and client master sheet of demat account, details/ records confirming the legal and beneficial ownership of their respective Equity Shares, etc.) to our Company or the Registrar no later than two clear Working Days prior to the Issue Closing Date. i.e., by **September 25, 2026**, to enable credit of their Rights Entitlements by way of transfer from the Demat Suspense Account to their demat account at least one day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to our Company or the Registrar account is active to facilitate the aforementioned transfer. In the event that the Eligible Equity Shareholders are not able to provide relevant details to our Company or the Registrar by the end of two clear Working Days prior to the Issue Closing Date, Rights Entitlements credited to the Demat Suspense Account shall lapse and extinguish in due course and such Eligible Equity Shareholder shall not have any claim against our Company and our Company shall not be liable to any such Eligible Equity Shareholder in any form or manner.

COMPLETION OF DISPATCH OF ISSUE MATERIAL

The dispatch of the Application Form, Letter of Offer dated August 20, 2026 and RE Entitlement letter ("**Issue Material**") has been completed on **August 25, 2026**. In case of Eligible Equity Shareholders who have provided their valid e-mail address to our Company, the Issue Material has been sent to their e-mail address and in cases where Eligible Equity Shareholders have not provided their e-mail address, then the Issue Materials, as applicable has been physically dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

MAKING OF AN APPLICATION THROUGH THE ASBA PROCESS: An Investor, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled bank account with SCSBs, prior to making the Application. Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online/ electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. Investors should ensure that they have correctly submitted the Application Form and have provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application. For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=34.

MAKING OF AN APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS, ON PLAIN PAPER UNDER ASBA PROCESS: An Eligible Equity Shareholder, in India who is eligible to apply under the ASBA process may make an application to subscribe to this Issue on plain paper in terms of Regulation 78 of SEBI ICDR Regulations in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through physical delivery (where applicable) and the Eligible Equity Shareholder, not being in a position to obtain it from any other source may make an application to subscribe to this issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar, or the Stock Exchange. An Eligible Equity Shareholder, shall submit the plain paper Application to the Designated Branch of the SCSB for authorizing such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder, who has not provided an Indian address.

Please note that in terms of Regulation 78 of SEBI ICDR Regulations, the Eligible Equity Shareholders, who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The Application on plain paper, duly signed by the Eligible Equity Shareholder, including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars: 1. Name of our Company, being Manoj Jewellers Limited; 2. Name and address of the Eligible Equity Shareholder, including joint holders (in the same order and as per specimen recorded with our Company or the Depository); 3. Folio number (in case of Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date)/DP and Client ID; 4. Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder, in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to this Issue; 5. Number of Equity Shares held as on Record Date; 6. Allotment option- only dematerialised form; 7. Number of Rights Equity Shares entitled to; 8. Number of Rights Equity Shares applied for within the Rights Entitlements; 9. Number of Additional Rights Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for); 10. Total number of Rights Equity Shares applied for; 11. Total Application amount paid at the rate of Rs 20.00/- per Rights Equity Share; 12. Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB; 13. In case of non-resident Eligible Equity Shareholders, making an application with an Indian address, details of the NRE/FCNR/NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained; 14. Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account; 15. Signature of the Eligible Equity Shareholder, (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and 16. All such Eligible Equity Shareholders, shall be deemed to have made the representations, warranties and agreements set forth in ***"Restrictions on Purchases and Resales - Representations, Warranties and Agreements by Purchasers"*** on page **90** of LOF, and shall include the confirmations as mentioned on page **90** of the LOF.

If the shareholder makes an application using the Application Form as well as plain paper, both the applications shall be liable to be rejected at the option of the issuer.

OVERSEAS SHAREHOLDERS: The distribution of the Letter of Offer, Application Form and Rights Entitlement Letter and any other offering material (collectively, the "**Issue Materials**") and issue of Rights Entitlement as well as Rights Equity Shares to persons in certain jurisdictions outside India may be restricted by legal requirements prevailing in those jurisdictions. Persons into whose possession the Letter of Offer, the Rights Entitlement Letter or Application Form may come or who receive Rights Entitlement and propose to renounce or apply for Rights Equity Shares in the Issue are required to inform themselves about and observe such restrictions. For more details, see ***"Restrictions on Purchases and Resales"*** beginning on page **90** of the LOF. Our Company is undertaking this Issue on a rights basis to the Eligible Equity Shareholders and has dispatched the Application Form, the Rights Entitlement Letter, and other Issue material only to email addresses of Eligible Equity Shareholders who have provided an Indian address to our Company and who are located in jurisdictions where the offer and sale of the Rights Entitlement or Rights Securities is permitted under laws of such jurisdictions and does not result in and may not be construed as, a public offering in such jurisdictions. In case the Eligible Equity Shareholders have provided their valid e-mall address, the Issue material is sent only to their valid e-mail address, and in case the Eligible Equity Shareholders have not provided their e-mail address, then the Issue material is dispatched, on a reasonable effort basis, to the Indian addresses provided by them. Investors can also access the Letter of Offer, and the Application Form from the websites of the Registrar to the Issue, our Company, SEBI and the Stock Exchange.

NO OFFER IN THE UNITED STATES: The Rights Entitlements and the Rights Equity Shares have not been, and will not be, registered under the U.S Securities Act and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Rights Equity Shares are only being offered and sold outside the United States in "offshore transactions" as defined in and in reliance on Regulation S under the U.S. Securities Act to Eligible Equity Shareholders located in jurisdictions where such offer and sale is permitted under the laws of such jurisdictions. The offering to which this Draft Letter of Offer relates is not, and under no circumstances is to be construed as, an offering of any Rights Entitlements or Rights Equity Shares for sale in the United States or as a solicitation therein of an offer to buy any of the said securities. Accordingly, you should not forward or transmit this Draft letter of offer into the United States at any time.

LAST DATE FOR APPLICATION: The last date for submission of the duly filled in the Application Form or a plain paper Application is September 29, 2026 i.e., Issue Closing Date.

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchange and the Application Money is not blocked with the SCSB, on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in this Draft Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as set out in the section entitled "Terms of the Issue - Basis of Allotment " on page 63 of the LOF.

Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchange.

Please ensure that the Application Form and necessary details are filled in. In place of Application number, Investors can mention the reference number of the e-mail received from Registrar informing about their Rights Entitlement or last eight digits of the demat account. Alternatively, SCSBs may mention their internal reference number in place of application number.

SPECIFIC INVESTORS: The Company confirms that no specific investor(s) have been recognized for the purpose of allotment in the under-subscribed portion and Promoters have confirmed that they will not be renouncing in favour of any specific investor(s).

LISTING: The existing equity shares of our Company are listed on the SME Platform of BSE Limited ("BSE SME"). Our Company has received "in-principle" approval from BSE for listing the Rights Equity Shares through its letter dated August 14, 2026. Our Company will also make applications to the BSE to obtain trading approval for the Rights Entitlements as required under the SEBI ICDR Master Circular. For the purposes of this Issue, the Designated Stock Exchange is BSE Limited ("BSE").

DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the letter of offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the letter of offer. The Investors are advised to refer to the letter of offer for the full text of disclaimer clause of the BSE Limited.

CREDIT OF REs NOT AN OFFER: The credit of Rights Entitlement does not constitute an offer, invitation to offer or solicitation for participation in the Issue, whether directly or indirectly, and only dispatch of the Issue Material shall constitute an offer, invitation or solicitation for participation in the Issue in accordance with the terms of the Issue Material. Further, receipt of the Issue Materials (including by way of electronic means) will not constitute an offer, invitation to or solicitation by anyone in (i) the United States or (ii) any jurisdiction or in any circumstances in which such an offer, invitation or solicitation is unlawful or not authorized or to any person to whom it is unlawful to make such an offer, invitation or solicitation. In those circumstances, the Letter of Offer and any other Issue Materials must be treated as sent for information only and should not be acted upon for subscription to Rights Equity Shares and should not be copied or re-distributed, in part or full. Accordingly, persons receiving a copy of the Issue Materials should not distribute or send the Issue Materials in or into any jurisdiction where to do so, would or might contravene local securities laws or regulations, or would subject our Company or its affiliates to any filing or registration requirement (other than in India). If Issue Material is received by any person in any such jurisdiction or the United States, they must not seek to subscribe to the Rights Equity Shares. For more details, see ***"Restrictions on Purchases and Resales"*** beginning on page **90** of the Letter of Offer.

AVAILABILITY OF ISSUE MATERIALS: Investors can access the Letter of Offer, and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe to the Rights Equity Shares under applicable laws) on the websites of:

(i) our Company at https://manojjewellerslimited.com/

(ii) the Registrar at https://www.skylinerta.com/

(iii) BSE at https://www.bseindia.com/

Shareholders or the persons entitled to receive the rights entitlements may obtain copies of the Application Form from the Corporate office of the Company in case they have not received the same within a reasonable time after opening of the rights issue.

The Investors can also visit www.manojjewellerslimited.com; for accessing Frequently asked questions, Updation of e-mail address/ phone or mobile number, Updation of demat account details by Eligible Equity Shareholders holding shares in physical form. Self-attested PAN, client master sheet and demat account details by non- resident Eligible Equity Shareholders can be made at www.manojjewellerslimited.com;.

If you have queries or grievances in connection with the Rights Issue, you may contact the Registrar to the Issue at details given below with copy to Company Secretary at **www.manojjewellerslimited.com**

REGISTRAR TO THE ISSUE

SKYLINE FINANCIAL SERVICES PRIVATE LIMITED
D-153A, 1st Floor Okhla Industrial Area, Phase-I, New Delhi -110 020, India.
Tel: 011-4045 0193/97
E-mail: ipo@skylinerta.com
Investor Grievance ID: grievances@skylinerta.com
Website: www.skylinerta.com
Contact person: Mr. Anuj Kumar
SEBI Registration No.: INR000003241
CIN: U74899DL1995PTC071324

All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the Applicant, contact number(s). E-mail address of the sole/first holder, folio number or demat account, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the Application Form, or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgment slip.

For MANOJ JEWELLERS LIMITED
Sd/-

Vaneeta Khanna
Company Secretary and Compliance Officer

Place: Chennai
Date: 25.08.2026

ஒரத்தநாட்டில் நள்ளிரவில் துணிகரம்

வீடு புகுந்து நகைகள் கொள்ளை

மக்கள் விரட்டியதில் கொள்ளையர்கள் தப்பி ஓட்டம்

ஒரத்தநாடு, ஆக.25– ஒரத்தநாடு அருகே வீடு புகுந்து நகைகளை திருடிய கொள்ளையர்களை பொது மக்கள்விரட்டியதால்தப்பி ஓடினர். தஞ்சை மாவட்டம் ஒரத்தநாடு ஊராட்சி ஒன்றியம் கீழ உளூர் கிராமத்தில் வசிப்பவர் ஜெயலலிதா இவரது வீட்டில் நேற்று நள்ளிரவு தூங்கிக் கொண்டிருந்தபோது வீட்டின் கதவுகள் பூட்டப் படாமல் இருந்தது.

இந்நிலையில் திடீரென கொள்ளையர்கள் அந்த வீட்டிற்குள் புகுந்து பீரோவில் இருந்த தங்கநகைகளைகொள்ளை அடித்தார்கள் கொள்ளையடித்துக் கொண்டு வீட்டை விட்டு வெளியே வந்த கொள்ளையர்கள் அருகில் இருந்த வீட்டில் நுழைந்து கொள்ளையடிக்க முயன்ற போது அந்த வீட்டில் தூங்கி கொண்டிருந்தவர்கள் எழுந்து விரட்டினர்.

அப்போது அந்த கிராம மக்களும் ஆயுதங்களுடன் கொள்ளையர்களை விரட்டி சென்றார்கள் இந்த சம்பவத்தில் கொள்ளையர்கள் கண்ணிமைக்கும் நேரத்தில் தப்பி ஓடினார்கள். நள்ளிரவில் அந்த கிராமத்தில் பரபரப்பு நிலவியது.

திருடன் திருடன் என்று கூச்சலிட்டதால் பெண்களும் குழந்தைகளும் ஆங்காங்கே சாலைகளில் விழுந்து புரண்டு ஓடினார்கள். இந்த சம்பவம் குறித்து தகவல் அறிந்த ஒரத்தநாடு டிஎஸ்பி முத்துக்குமார் சப் இன்ஸ்பெக்டர் முகில் ஆகியோர் கொண்ட தனிப் படை அந்த பகுதிக்கு விரைந்து சென்று கிராமத்தை அமைதி படுத்தினர். கொள்ளை கும்பல் குறித்த ஆய்வில் கைரேகை நிபுணர்கள் வரவழைக்கப் பட்ட நிலையில் விசாரணை துவங்கப்பட்டது இதுகுறித்து ஒரத்தநாடு போலீஸ நிலையத்தில் வழக்கு பதியப்பட்டு தொடர்ந்து விசாரணை நடைபெற்று வருகிறது சிசிடிவி கேமராக்கள் மற்றும் ஆய்வுகள் மூலமாக பல்வேறு கோணங்களில் கொள்ளையர்களை கைது செய்ய போலீசார் தனி படை அமைத்து தேடி வருகிறார்கள் .

பாவூர்சத்திரம் பகுதியில்

டாஸ்மாக் ஊழியர்கள் திடீர் வேலை நிறுத்தம்

48 மது கடைகள் திறக்கப்படவில்லை

பாவூர்சத்திரம், ஆக.25 தென்காசி மாவட்டம் பாவூர்சத்திரம் உள்ளிட்ட பகுதிகளில் டாஸ்மாக் ஊழியர்கள் திடீரென பணியை புறக்கணித்து வேலைநிறுத்தத்தில் ஈடுபட்டதால், 48 மதுக்கடைகள் திறக்கப்படாமல் மூடப்பட்டன.

டாஸ்மாக் மதுக்கடைகளில் பணியாற்றும் ஊழியர்கள் மீது காரணமின்றி சஸ்பெண்ட் உள்ளிட்ட நடவடிக்கைகள் எடுக்கப்படுவதாக தொழிற்சங்கத்தினர் புகார் தெரிவித்துள்ளனர். மேலும், சட்டவிரோத ஆய்வுகள் நடத்தப்படுவதாகவும், இதனை திரும்பப் பெற வேண்டும் என்றும் அவர்கள் வலியுறுத்தி வருகின்றனர்.

இது தொடர்பாக மாவட்ட மேலாளர் அலுவலகம் முன்பு காத்திருப்பு போராட்டம் நடத்த தொழிற்சங்க கூட்டு நடவடிக்கைக் குழு முடிவு செய்திருந்தது. இதற்காக ஊழியர்கள் அலுவலகத்திற்கு சென்றபோது, அங்கு காவல்துறையினர்அதிகளவில் குவிக்கப்பட்டு, ஊழியர்களை அச்சுறுத்தும் வகையில் அசாதாரண சூழல் ஏற்படுத்தப்பட்டதாக தொழிற்சங்கத்தினர் குற்றம்சாட்டியுள்ளனர்.

இதையடுத்து, திருநெல்வேலி மற்றும் தென்காசி மாவட்டங்களில் பணியில் இருந்த டாஸ்மாக் ஊழியர்கள் உடனடியாக பணியை நிறுத்தி, வேலை புறக்கணிப்பில் ஈடுபடுமாறு தொழிற்சங்க கூட்டு நடவடிக்கைக் குழு அறிவுறுத்தியது.

கூட்டுக்குழுவின் அடுத்தகட்ட தகவல் வரும் வரை திருநெல்வேலி மற்றும் தென்காசி மாவட்டங்களில் எந்தவொரு டாஸ்மாக் கடையையும் திறக்க வேண்டாம் என ஊழியர்களுக்கு அறிவுறுத்தப்பட்டது.இதன் காரணமாக தென்காசி மாவட்டத்தின் பல்வேறு பகுதிகளில் 48 டாஸ்மாக் மதுக்கடைகள் திறக்கப்படாமல் இருப்பதால், அப்பகுதிகளில் பரபரப்பு ஏற்பட்டுள்ளது.

தி.மு.க.வில்

தகுதி வாய்ந்தவர்களுக்கு எதிர்க்கட்சி தலைவர் பதவி கொடுக்கவில்லை

நாஞ்சில் சம்பத் பேச்சு

வேதாரண்யம்,ஆக.26– திமுகவில் தகுதி வாய்ந்தவர்களுக்கு எதிர்கட்சித் தலைவர் பதவி கொடுக்கவில்லை; ஸ்டாலின்மகன் என்ற ஒரேதகுதிக்காக மட்டுமே உதயநிதி ஸ்டாலினுக்கு எதிர்கட்சி தலைவர் பதவி கொடுத்துள்ளார்கள்; என நாகையில் நடைப்பெற்ற தவெக ஆட்சியின் 100 நாள் சாதனை விளக்க பொதுக் கூட்டத்தில் நாஞ்சில் சம்பத் பேசினார்.

நாகை அவுரித்திடலில் தவெக ஆட்சியின் 100 நாள் சாதனை விளக்க பொதுக் கூட்டம் நடைப் பெற்றது.

மாவட்ட செயலாளர் சுகுமார் தலைமையில் நடைப்பெற்ற கூட்டத்தில் தவெக பரப்புரைச் செயலாளர் நாஞ்சில் சம்பத் பங்கேற்று உரையாற்றினார். அப்போது பேசிய அவர் திமுகவில் பல முறை வெற்றி பெற்ற ஐ.பெரியசாமி, கே.என்.நேரு, சக்கரபாணி , ஓ.பன்னீர்செல்வம் உள்ளிட்டவர்களுக்கு எதிர்கட்சி தலைவர் பதவி கொடுக்காமல் மு.க.ஸ்டாலின் மகன் என்ற ஒரே தகுதிக்காக எதிர்கட்சி தலைவர் பதவி கொடுத்துள்ளார்கள். அவர் சட்டமன்றத்தில் பேச பயிற்சி பெறதாவர் எனவும் , கேள்விகளுக்கு பதில் சொல்ல தெரியாமல் தினறி வருகிறார் என கடுமையாக விமர்சனம் செய்தார்.

குடியிருப்பு பகுதியில்8 அடி நீள மலைப்பாம்பு

திண்டுக்கல்,ஆக.26 திண்டுக்கல் மாவட்டம், நத்தம் அருகேயுள்ள சிறுகுடி ஊராட்சியில் பூசாரி பட்டி உள்ளது. இங்குள்ள குடியிருப்பு பகுதியில் சாந்தா (55) . என்பவரது வீட்டின் அருகே மலைப் பாம்பு ஒன்று ஊர்ந்து வந்துள்ளது. இதைக் கண்டவர்கள் உடன் நத்தம் தீயணைப்பு நிலையத்திற்கு தகவல் தெரிவித்தனர்.

உடன் சம்பவ இடத்திற்கு வந்த நிலைய உதவி அலுவலர் அம்சராஜன் தலைமையிலான வீரர்கள் குழுவினர் அப்பகுதியில் ஊர்ந்து சென்று பதுங்கிய மலைப்பாம்பை உயிருடன் பிடித்தனர் அந்தப் பாம்பு 8 அடி நீளம் இருந்தது. பிடிபட்ட பாம்பை தீயணைப்புத் துறையினர் வனத்துறையினரிடம் ஒப்படைத்ததை தொடர்ந்து அதை அவர்கள் கரந்த மலைப் பகுதியில் உள்ள அடர்ந்த வனப்பகுதியில் கொண்டு போய் விட்டனர்.

குளம் போல் தேங்கி நின்ற குடிநீர் குழாய் நீர் குளிக்க இறங்கிய மாணவன் நீரில் மூழ்கி பலி

விராலிமலை,ஆக.26– புதுக்கோட்டை மாவட்டம் விராலிமலை அடுத்துள்ள மேப்பூதகுடி சாலை வழியாக செல்லும் காவிரி கூட்டு குடிநீர் குழாயில் கசிவு ஏற்பட்டு அருகே குளம் போல் தேங்கி நின்றது இதுகுறித்து பலமுறை நிர்வாக த்திடம் கூறியும் குழாய் சரி செய்ய ப்படாததால் தொடர்ந்து அதிலிருந்து வெளி யேறும் நீர் குளம் போல் தேங்கி நின்றது இதில் அதே ஊரை சேர்ந்த முத்தழகு மகன் 6ம் வகுப்பு படிக்கும் மாணவன் மகதீப் (11) குளித்து ள்ளான் இதில் ஆழமானபகுதிக்குசென்ற போது சகதிக்குள் கால் சிக்கி நீரில் மூழ்கி மூச்சு திணறி உயிரி ழந்தான். அரசு அலு வலர்களின் அலட்சியத்தால்மாணவன் உயிர் பறி போனது அப்பகுதி யில் சோகத்தை ஏற்படுத்தி உள்ளது

NORTHERN ARC Investments

நார்தர்ன்ஏஆர்சி கேப்பிட்டல் லிமிடெட்

தலைமை அலுவலகம்: 10வது தளம் - முதல் கட்டம், ஐஜடி- மெட்ராஸ் ஆராய்ச்சிப் பூங்கா, கனகம் கிராமம், தாராமணி, சென்னை 600113

நிதிச் சொத்துக்களைப் பத்திரமாக்குதல் மற்றும் மறுகட்டமைத்தல் மற்றும் பிணைய வட்டியை அமல்படுத்துதல் (SARFAESI) சட்டம், 2002-இன் பிரிவு 13 (2)-இன் கீழ் கோரிக்கை அறிவிப்பு

கீழே உள்ள அட்டவணையின் பத்தி எண் 1-இல் குறிப்பிடப்பட்டுள்ள கடன் வாங்குபவர், இணை-கடன் வாங்குபவர், உத்தரவாதி மற்றும் அடமானம் வைத்தவர் ஆகிய நீங்கள், உங்கள் அசையாச் சொத்தை அடமானம் வைத்து நார்தர்ன் ஏஆர்சி கேப்பிட்டல் லிமிடெட் நிறுவனத்திடமிருந்து கடன்களைப் பெற்றுள்ளீர்கள். உங்கள் அனைவராலும் செய்யப்பட்ட தவறுகளின் விளைவாக, இந்திய ரிசர்வ் வங்கியின் வழிகாட்டுதல்களின்படி உங்கள் கடன் கணக்கு செயல்படாத சொத்தாக வகைப்படுத்தப்பட்டுள்ளது. மேலும், SARFAESI சட்டத்தின் கீழ் ஒரு பாதுகாக்கப்பட்ட கடனளிப்பவராக இருக்கும் நார்தர்ன் ஏஆர்சி கேப்பிட்டல் லிமிடெட், மேற்கூறிய சட்டத்தின் பிரிவு 13(2)-இன் கீழ் வழங்கப்பட்ட அதிகாரங்களைப் பயன்படுத்தி, பாதுகாப்பு வட்டி (அமலாக்கம்) விதிகள், 2002-இன் விதி 3-உடன் சேர்த்து, அறிவிப்பில் குறிப்பிடப்பட்டுள்ள தொகையை 60 நாட்களுக்குள் திருப்பிச் செலுத்துமாறு கோரி ஒரு கோரிக்கை அறிவிப்பை வெளியிட்டுள்ளது. நார்தர்ன் ஏஆர்சி கேப்பிட்டல் லிமிடெட் நிறுவனத்திற்கு நீங்கள் செலுத்த வேண்டிய தொகைகள் பின்வரும் அட்டவணையில் மேலும் குறிப்பாக விவரிக்கப்பட்டுள்ளன. பணம் செலுத்தும் தேதி வரை மேற்கூறிய தொகைக்கு கூடுதல் வட்டி மற்றும் கட்டணங்களும் பொருந்தும் என்பதை தயவுசெய்து கவனிக்கவும்.

1) விண்ணப்பதாரரின் பெயர்இணை-விண்ணப்பதாரர்கள்/உத்தரவாதிகள் மற்றும் அடமானக்காரர்கள்: 1(அ) திருமதி. எம் தனலட்சுமி ... கடன் வாங்கியவர் எண் 3 முகமதியர் தெரு வாலாஜபாட் காஞ்சிபுரம், எண் 3, காஞ்சிபுரம், தமிழ்நாடு-631605 மொப் எண்: 9751237568 மேலும் முகவரி: **2(A). எம்.ஆர். எஸ் ஞானசேகரன்... இணை கடன் வாங்கியவர்** எண் 3 முகமதியர் தெரு வாலாஜாபாட் காஞ்சிபுரம், எண் 3, காஞ்சிபுரம், தமிழ்நாடு-631605 மொப் எண்: 9751237568, **3(A). எம்.ஆர். மாணிக்கம் ஏலுமலை ...கூட்டுக் கடன் வாங்குபவர்** எண் 3 மகாமேதியார் வீதி வாலாஜாபாடு காஞ்சிபுரம், எண் 3, காஞ்சிபுரம், தமிழ்நாடு-631605

2) கடன் விவரங்கள் (வழங்கல்/செயல்படாத சொத்து & அறிவிப்பு தேதி/நிலுவைத் தொகை: (அ) **கடன் கணக்கு எண்** 20012431223, இதன் தொகை **ரூ. 522627/-** மற்றும் கடன் கணக்கு எண் 102012582595, இதன் தொகை **ரூ. 1551197/-.** ஆக மொத்தம் **ரூ. 20,73,824/-** (இருபது இலட்சம் எழுபத்து மூவாயிரத்து எண்ணூற்று இருபத்து நான்கு ரூபாய் மட்டும்). (ஆ) 4 ஜூலை 2026 அன்று **செயல்படாத சொத்து,** (இ) 24 ஆகஸ்ட் 2026 தேதியிட்ட **கோரிக்கை அறிவிப்பு,** நிலுவைத் தொகையானது **கடன் கணக்கு எண்** 20012431223 **மற்றும்** 102012582595, **INR 22,37,927.26/-** (இருபத்திரண்டு இலட்சம் முப்பத்தேழாயிரத்து ஒன்பது நூற்று இருபத்தேழு மற்றும் இருபத்தாறு பைசா மட்டும்) மேற்கூறிய தொகைக்கான ஒப்பந்த விகிதத்தில் எதிர்கால வட்டியுடன், இதர செலவுகள், கட்டணங்கள், முதலியனவும் அடங்கும்.

3) அசையா சொத்துக்களின் விவரம்: காஞ்சிபுரம் மாவட்டம், காஞ்சிபுரம் பதிவு மாவட்டம், வாலாஜாபாத் தாலுக்காவில், வாலாஜாபாத் துணைப் பதிவாளர் அலுவலக எல்லைக்குள், வாலாஜாபாத் கிராமத்தில், முஹாமதியார் தெருவில், பட்டா எண் 825, புதிய சர்வே எண் 530/8 இன் படி, நத்தம் பழைய சர்வே எண் 90/103A-இல் அமைந்துள்ள ஒரு வீடு மற்றும் மனை சொத்து. இது இருபுறமும் கிழக்கு-மேற்காக 14 அடியும், வடக்கு-தெற்காக 50 அடியும் அளவைக் கொண்டது, மொத்தமாக 710 சதுர அடி பரப்பளவுடையது, உடன் ஆர்.சி.சி. கூரையிடப்பட்ட குடியிருப்பு கட்டிடம் மற்றும் அதன் அனைத்து உபகரணங்களும் அடங்கும்., மற்றும் கிழக்கில்: தேவேந்திரனின் வீடு, மேற்கில்: ரவியின் வீடு, வடக்கில்: ராஜாராமின் வீடு, தெற்கில்: முகமதியர் தெரு ஆகியவற்றை எல்லையாகக் கொண்டது. இந்தச் சொத்து காஞ்சிபுரம் பதிவு மாவட்டத்திலும், வாலாஜாபாத் பதிவு துணை மாவட்டத்திலும் அமைந்துள்ளது.

மேலே உள்ள அட்டவணையில் குறிப்பிடப்பட்டுள்ள விவரங்களின்படியான மொத்தத் தொகையையும், அதனுடன் ஒப்பந்த விகிதத்திலான கூடுதல் வட்டியையும், பணம் செலுத்தும் தேதி வரையிலான பிற செலவுகள், கட்டணங்கள் மற்றும் இதர செலவுகளையும், இந்த அறிவிப்பு வெளியிடப்பட்ட நாளிலிருந்து 60 நாட்களுக்குள் செலுத்துமாறு இதன்மூலம் நீங்கள் கேட்டுக் கொள்ளப்படுகிறீர்கள். அவ்வாறு செலுத்தத் தவறினால், நார்தர்ன் ஏஆர்சி கேப்பிட்டல் லிமிடெட் நிறுவனத்திற்குச் செலுத்த வேண்டிய தொகையை வசூலிப்பதற்காக, மேலே குறிப்பிடப்பட்டுள்ள அடமானம் வைக்கப்பட்ட சொத்தின் மீது SARFAESI சட்டத்தின் பிரிவு 13(4) மற்றும் பிரிவு 14-இன் கீழ் உரிய நடவடிக்கைகளைத் தொடங்க, கீழ்க்கையொப்பமிட்டவர் நிர்பந்திக்கப்படுவார். மேலும், மேற்கூறிய சட்டத்தின் பிரிவு 13(13)-இன் கீழ், அந்தப் பாதுகாக்கப்பட்ட சொத்தை விற்பனை/குத்தகை அல்லது வேறு வழிகளில் மாற்றுவதற்கும் உங்களுக்குத் தடை விதிக்கப்படுகிறது.

இடம்: 26-08-2026
தேதி: காஞ்சிபுரம்

அங்கீகரிக்கப்பட்ட அதிகாரி
நார்தர்ன் ஏஆர்சி கேப்பிட்டல் லிமிடெட் சார்பாக

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Please scan this QR code to view the Letter of Offer

MANOJ JEWELLERS LTD
THE BOUTIQUE JEWELLERY LOUNGE

MANOJ JEWELLERS LIMITED

Our company was incorporated as private limited Company under the name ***"Manoj Jewellers Private Limited"*** under the provisions of the Companies Act, 1956 vide Certificate of Incorporation dated September 21, 2007 issued by Assistant Registrar of Companies, Tamil Nadu, Chennai, Andaman and Nicobar Islands. Subsequently, our Company was converted into a public limited company pursuant to approval of the Shareholders at an Extraordinary General meeting held on June 13, 2022 and consequently, the name of our Company was changed to ***"Manoj Jewellers Limited"*** and a Fresh Certificate of Incorporation consequent upon conversion to Public Limited Company was issued by Registrar of Companies, Chennai, on July 14, 2022.

Registered Office: No. 59, NSC Bose Road Sowcarpet, Chennai, Tamil Nadu, India, 600079
Contact Person: Ms. Vaneeta Khanna, Company Secretary & Compliance Officer; Tel No: +91-7338918916
E-Mail ID: investor@manojjewellerslimited.com; **Website:** www.manojjewellerslimited.com
Corporate Identity Number: L52393TN2007PLC064834

PROMOTERS OF OUR COMPANY: MR. MANOJ KUMAR, MS. RAJ KUMARI, MR. SUNIL SHANTILAL, MS. SHALU

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF MANOJ JEWELLERS LIMITED (THE "COMPANY" OR THE "ISSUER") ONLY

ISSUE OF UP TO 89,85,628 EQUITY SHARES OF FACE VALUE OF ₹10/- (RUPEES TEN ONLY) ("RIGHTS EQUTY SHARES") EACH AT A PRICE OF ₹20/- PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹10/- PER RIGHTS EQUITY SHARE) AGGREGATING UP TO ₹ 1,797.13 LAKH(1) ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 RIGHTS EQUITY SHARE FOR EVERY 1 FULLY PAID-UP EQUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS AS ON THE RECORD DATE, AUGUST 21, 2026 ("THE ISSUE"). FOR FURTHER DETAILS, KINDLY REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 63 OF THIS LETTER OF OFFER

[1] ***Assuming full subscription with respect to Rights Equity Shares. Subject to finalisation of Basis of Allotment.***

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

ISSUE PROGRAMME*

ISSUE OPENS ON	LAST DATE FOR ON MARKET RENUNCIATION*	ISSUE CLOSES ON**
August 31, 2026	September 24, 2026	September 29, 2026

**Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat accounts of the Renouncees on or prior to the Issue Closing Date.*

***Our Board or the Rights Issue Committee will have the right to extend the Issue Period as it may determine from time to time but not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.*

ASBA*	Simple, Safe, Smart way of Application - Make use of it!!!	*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For details, check section on ASBA below.

Payment Schedule of Rights Equity Shares: Rs. 20/- per Rights Equity Share shall be payable on Application.

FACILITIES FOR APPLICATION IN THIS ISSUE:

In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI ICDR Master Circular and the ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details refer to "*Terms of the Issue – Process of making an Application in the Issue*" on page 63 of the Letter of Offer.

Please note that subject to SCSBs complying with the requirements of the SEBI ICDR Master circular, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI ICDR Master circular, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an Application.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS: In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI ICDR Master Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only.

Pursuant to the requirements of the SEBI ICDR Regulations and other applicable laws, Rights Entitlements have been credited to the demat account of the eligible equity shareholders ("RE Holders") under the ISIN: INE0MV020018 on August 24, 2026.

RE holders can apply for Rights Issue or renounce the REs in full or in part. The Renunciation can be done using the secondary market platform of the Stock Exchange (the "**On Market Renunciation**") or through an off-market transfer (the "**Off Market Renunciation**") within the timelines mentioned in the table below.

PLEASE NOTE THAT CREDIT OF THE RIGHTS ENTITLEMENTS IN THE DEMAT ACCOUNT DOES NOT, PER SE, ENTITLE THE INVESTORS TO THE RIGHTS EQUITY SHARES AND THE INVESTORS HAVE TO SUBMIT APPLICATION FOR THE RIGHTS EQUITY SHARES ON OR BEFORE THE ISSUE CLOSING DATE BY MAKING FULL PAYMENT TOWARDS SHARES APPLIED. FOR DETAILS, PLEASE SEE THE SECTION ENTITLED "*TERMS OF THE ISSUE - PROCESS OF MAKING AN APPLICATION IN THE ISSUE*" ON PAGE 63 OF THE LETTER OF OFFER.

PLEASE NOTE THAT THE RIGHTS ENTITLEMENTS WHICH ARE NEITHER RENOUNCED NOR SUBSCRIBED BY THE INVESTORS ON OR BEFORE THE ISSUE CLOSING DATE SHALL LAPSE AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSURE.

CREDIT OF RIGHTS ENTITLEMENTS IN COMPANY'S DEMAT SUSPENSE ESCROW ACCOUNT

Please note that our Company has opened a separate demat suspense escrow account (namely, "**MANOJ JEWELLERS LIMITED** ("Demat Suspense Account") and has credited the Rights Entitlements on the basis of the Equity Shares: (a) held by Eligible Equity Shareholders which are held in physical form as on Record Date; or (b) which are held in the account of the Investor Education and Protection Fund ("**IEPF**") authority; or (c) of the Eligible Equity Shareholder whose demat accounts are frozen or where the Equity Shares are lying in the unclaimed / suspense escrow account / demat suspense account (including those pursuant to Regulation 39 of the SEBI LODR Regulations) or details of which are unavailable with our Company or with the Registrar on the Record Date or where Equity Shares have been kept in abeyance or where entitlement certificate has been issued or where instruction has been issued for stopping issue or transfer or where letter of confirmation lying in escrow account; or (d) where credit of the Rights Entitlements have returned/reversed/failed for any reason; or (e) where ownership is currently under dispute, including any court or regulatory proceedings or where legal notices have been issued, if any or (f) such other cases where our Company is unable to credit Rights Entitlements for any other reasons. Please also note that our Company has credited Rights Entitlements to the Demat Suspense Account on the basis of information available with our Company and to serve the interest of relevant Eligible Equity Shareholders to provide them with a reasonable opportunity to participate in the Issue. The credit of the Rights Entitlements to the Demat Suspense Account by our Company does not create any right in favour of the relevant Eligible Equity Shareholders for transfer of Rights Entitlement to their demat account or to receive any Equity Shares in the Issue.

With respect to the Rights Entitlements credited to the Demat Suspense Account, the Eligible Equity Shareholders are requested to provide relevant details/ documents as acceptable to our Company or the Registrar (such as applicable regulatory approvals, self-attested PAN and client master sheet of demat account, details/ records confirming the legal and beneficial ownership of their respective Equity Shares, etc.) to our Company or the Registrar no later than two clear Working Days prior to the Issue Closing Date. i.e., by **September 25, 2026**, to enable credit of their Rights Entitlements by way of transfer from the Demat Suspense Account to their demat account at least one day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to our Company or the Registrar account is active to facilitate the aforementioned transfer. In the event that the Eligible Equity Shareholders are not able to provide relevant details to our Company or the Registrar by the end of two clear Working Days prior to the Issue Closing Date, Rights Entitlements credited to the Demat Suspense Account shall lapse and extinguish in due course and such Eligible Equity Shareholder shall not have any claim against our Company and our Company shall not be liable to any such Eligible Equity Shareholder in any form or manner.

COMPLETION OF DISPATCH OF ISSUE MATERIAL

The dispatch of the Application Form, Letter of Offer dated August 20, 2026 and RE Entitlement letter ("**Issue Material**") has been completed on **August 25, 2026**. In case of Eligible Equity Shareholders who have provided their valid e-mail address to our Company, the Issue Material has been sent to their e-mail address and in cases where Eligible Equity Shareholders have not provided their e-mail address, then the Issue Materials, as applicable has been physically dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

MAKING OF AN APPLICATION THROUGH THE ASBA PROCESS: An Investor, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled bank account with SCSBs, prior to making the Application. Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online/ electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. Investors should ensure that they have correctly submitted the Application Form and have provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application. For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=34.

MAKING OF AN APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS, ON PLAIN PAPER UNDER ASBA PROCESS: An Eligible Equity Shareholder, in India who is eligible to apply under the ASBA process may make an application to subscribe to this Issue on plain paper in terms of Regulation 78 of SEBI ICDR Regulations in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through physical delivery (where applicable) and the Eligible Equity Shareholder, not being in a position to obtain it from any other source may make an application to subscribe to this issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar, or the Stock Exchange. An Eligible Equity Shareholder, shall submit the plain paper Application to the Designated Branch of the SCSB for authorizing such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder, who has not provided an Indian address.

Please note that in terms of Regulation 78 of SEBI ICDR Regulations, the Eligible Equity Shareholders, who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The Application on plain paper, duly signed by the Eligible Equity Shareholder, including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars: 1. Name of our Company, being Manoj Jewellers Limited; 2. Name and address of the Eligible Equity Shareholder, including joint holders (in the same order and as per specimen recorded with our Company or the Depository); 3. Folio number (in case of Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date)/DP and Client ID; 4. Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder, in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to this Issue; 5. Number of Equity Shares held as on Record Date; 6. Allotment option- only dematerialised form; 7. Number of Rights Equity Shares entitled to; 8. Number of Rights Equity Shares applied for within the Rights Entitlements; 9. Number of Additional Rights Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for); 10. Total number of Rights Equity Shares applied for; 11. Total Application amount paid at the rate of Rs 20.00/- per Rights Equity Share; 12. Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB; 13. In case of non-resident Eligible Equity Shareholders, making an application with an Indian address, details of the NRE/FCNR/NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained; 14. Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account; 15. Signature of the Eligible Equity Shareholder, (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and 16. All such Eligible Equity Shareholders, shall be deemed to have made the representations, warranties and agreements set forth in ***"Restrictions on Purchases and Resales - Representations, Warranties and Agreements by Purchasers"*** on page **90** of LOF, and shall include the confirmations as mentioned on page **90** of the LOF.

If the shareholder makes an application using the Application Form as well as plain paper, both the applications shall be liable to be rejected at the option of the issuer.

OVERSEAS SHAREHOLDERS: The distribution of the Letter of Offer, Application Form and Rights Entitlement Letter and any other offering material (collectively, the "**Issue Materials**") and issue of Rights Entitlement as well as Rights Equity Shares to persons in certain jurisdictions outside India may be restricted by legal requirements prevailing in those jurisdictions. Persons into whose possession the Letter of Offer, the Rights Entitlement Letter or Application Form may come or who receive Rights Entitlement and propose to renounce or apply for Rights Equity Shares in the Issue are required to inform themselves about and observe such restrictions. For more details, see ***"Restrictions on Purchases and Resales"*** beginning on page **90** of the LOF. Our Company is undertaking this Issue on a rights basis to the Eligible Equity Shareholders and has dispatched the Application Form, the Rights Entitlement Letter, and other Issue material only to email addresses of Eligible Equity Shareholders who have provided an Indian address to our Company and who are located in jurisdictions where the offer and sale of the Rights Entitlement or Rights Securities is permitted under laws of such jurisdictions and does not result in and may not be construed as, a public offering in such jurisdictions. In case the Eligible Equity Shareholders have provided their valid e-mall address, the Issue material is sent only to their valid e-mail address, and in case the Eligible Equity Shareholders have not provided their e-mail address, then the Issue material is dispatched, on a reasonable effort basis, to the Indian addresses provided by them. Investors can also access the Letter of Offer, and the Application Form from the websites of the Registrar to the Issue, our Company, SEBI and the Stock Exchange.

NO OFFER IN THE UNITED STATES: The Rights Entitlements and the Rights Equity Shares have not been, and will not be, registered under the U.S Securities Act and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Rights Equity Shares are only being offered and sold outside the United States in "offshore transactions" as defined in and in reliance on Regulation S under the U.S. Securities Act to Eligible Equity Shareholders located in jurisdictions where such offer and sale is permitted under the laws of such jurisdictions. The offering to which this Draft Letter of Offer relates is not, and under no circumstances is to be construed as, an offering of any Rights Entitlements or Rights Equity Shares for sale in the United States or as a solicitation therein of an offer to buy any of the said securities. Accordingly, you should not forward or transmit this Draft letter of offer into the United States at any time.

LAST DATE FOR APPLICATION: The last date for submission of the duly filled in the Application Form or a plain paper Application is September 29, 2026 i.e., Issue Closing Date.

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchange and the Application Money is not blocked with the SCSB, on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in this Draft Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as set out in the section entitled "Terms of the Issue - Basis of Allotment " on page 63 of the LOF.

Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchange.

Please ensure that the Application Form and necessary details are filled in. In place of Application number, Investors can mention the reference number of the e-mail received from Registrar informing about their Rights Entitlement or last eight digits of the demat account. Alternatively, SCSBs may mention their internal reference number in place of application number.

SPECIFIC INVESTORS: The Company confirms that no specific investor(s) have been recognized for the purpose of allotment in the under-subscribed portion and Promoters have confirmed that they will not be renouncing in favour of any specific investor(s).

LISTING: The existing equity shares of our Company are listed on the SME Platform of BSE Limited ("BSE SME"). Our Company has received "in-principle" approval from BSE for listing the Rights Equity Shares through its letter dated August 14, 2026. Our Company will also make applications to the BSE to obtain trading approval for the Rights Entitlements as required under the SEBI ICDR Master Circular. For the purposes of this Issue, the Designated Stock Exchange is BSE Limited ("BSE").

DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the letter of offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the letter of offer. The Investors are advised to refer to the letter of offer for the full text of disclaimer clause of the BSE Limited.

CREDIT OF REs NOT AN OFFER: The credit of Rights Entitlement does not constitute an offer, invitation to offer or solicitation for participation in the Issue, whether directly or indirectly, and only dispatch of the Issue Material shall constitute an offer, invitation or solicitation for participation in the Issue in accordance with the terms of the Issue Material. Further, receipt of the Issue Materials (including by way of electronic means) will not constitute an offer, invitation to or solicitation by anyone in (i) the United States or (ii) any jurisdiction or in any circumstances in which such an offer, invitation or solicitation is unlawful or not authorized or to any person to whom it is unlawful to make such an offer, invitation or solicitation. In those circumstances, the Letter of Offer and any other Issue Materials must be treated as sent for information only and should not be acted upon for subscription to Rights Equity Shares and should not be copied or re-distributed, in part or full. Accordingly, persons receiving a copy of the Issue Materials should not distribute or send the Issue Materials in or into any jurisdiction where to do so, would or might contravene local securities laws or regulations, or would subject our Company or its affiliates to any filing or registration requirement (other than in India). If Issue Material is received by any person in any such jurisdiction or the United States, they must not seek to subscribe to the Rights Equity Shares. For more details, see ***"Restrictions on Purchases and Resales"*** beginning on page **90** of the Letter of Offer.

AVAILABILITY OF ISSUE MATERIALS: Investors can access the Letter of Offer, and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe to the Rights Equity Shares under applicable laws) on the websites of:

(i) our Company at https://manojjewellerslimited.com/

(ii) the Registrar at https://www.skylinerta.com/

(iii) BSE at https://www.bseindia.com/

Shareholders or the persons entitled to receive the rights entitlements may obtain copies of the Application Form from the Corporate office of the Company in case they have not received the same within a reasonable time after opening of the rights issue.

The Investors can also visit www.manojjewellerslimited.com; for accessing Frequently asked questions, Updation of e-mail address/ phone or mobile number, Updation of demat account details by Eligible Equity Shareholders holding shares in physical form. Self-attested PAN, client master sheet and demat account details by non- resident Eligible Equity Shareholders can be made at www.manojjewellerslimited.com;.

If you have queries or grievances in connection with the Rights Issue, you may contact the Registrar to the Issue at details given below with copy to Company Secretary at **www.manojjewellerslimited.com**

REGISTRAR TO THE ISSUE

Skyline Financial Services Pvt. Ltd. Towards Excellence

SKYLINE FINANCIAL SERVICES PRIVATE LIMITED
D-153A, 1st Floor Okhla Industrial Area, Phase-I, New Delhi -110 020, India.
Tel: 011-4045 0193/97
E-mail: ipo@skylinerta.com
Investor Grievance ID: grievances@skylinerta.com
Website: www.skylinerta.com
Contact person: Mr. Anuj Kumar
SEBI Registration No.: INR000003241
CIN: U74899DL1995PTC071324

All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the Applicant, contact number(s). E-mail address of the sole/first holder, folio number or demat account, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the Application Form, or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgment slip.

For MANOJ JEWELLERS LIMITED
Sd/-

Place: Chennai
Date: 25.08.2026

Vaneeta Khanna
Company Secretary and Compliance Officer