

CONSENT LETTER FROM THE BANKER TO THE ISSUE

Date: April 25, 2025

To,

The Board of Directors

Manoj Jewellers Limited

No. 59, NSC Bose Road,

Sowcarpet, Chennai,

Tamil Nadu – 600079

Sub: Proposed Initial Public Offering of Equity Shares of face value of Rs. 10 each (the "Equity Shares") of Manoj Jewellers Limited (the "Company" and such offer, the "Issue")

We, Axis Bank Limited, hereby consent to act as the Banker to the Issue/Sponsor Bank/Refund Bank and to our name and the following details being inserted as Banker to the Issue/Sponsor Bank/Refund Bank in the Prospectus ("Prospectus") to be filed by the Company with the SME Platform of the BSE Limited ("BSE"/"Stock Exchange" and the SME Platform referred to as "BSE-SME"), the Securities and Exchange Board of India ("SEBI"), and the Jurisdictional Registrar of Companies ("RoC") in relation to the Issue. We further authorize you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of Section 26 and 32 of the Companies Act 2013, the Stock Exchange or any other Regulatory Authority as may be required by law.

The following details with respect to us may be disclosed in the Offer Documents and any other documents in relation to the Issue:

Name of the Banker to the Issue/Sponsor Bank/Refund Bank:	Axis Bank Limited
Address:	Ground Floor, Shilpa CHSL, Ram Maruti Rd, Naupada, Thane West, Thane, Maharashtra 400602
Telephone:	
E-mail.:	rammarutiroadthane.branchhead@axisbank.com
Website:	WWW.AXISBANK.COM
Contact Person:	LEENA KENDURKAR
SEBI Registration No.:	INBI00000017

We enclose a copy of our registration certificate as **Annexure A**, further, please find below the declaration regarding our registration with SEBI, in the required format.

Registration Number:	INBI00000017
Date of registration / Renewal of Registration:	16 th November 2018
Date of expiry of registration:	Permanent Registration



If applied for renewal, date of application:	NA
Any communication from SEBI prohibiting _____ from acting as registrar to the offer:	NA
Any enquiry/investigation being conducted by SEBI:	NA
Period up to which registration/ renewal fees has been paid:	15 th November 2024
Details of any penalty imposed:	NA

We also certify that our registration is valid as on the date and that we have not been debarred or prohibited by SEBI or any other regulatory authority, court or tribunal from acting as an intermediary in the capital market issues. We also confirm that we have not been debarred from functioning by any regulatory authority.

We further confirm that the above information in relation to us is true, correct, adequate, and not misleading in any material respect.

We confirm that we will immediately communicate any changes in writing in the above information to the Lead Manager to the Issue ("LM") until the date when the Equity Shares allotted under the Issue, commence trading on the Stock Exchange. In the absence of any such communication from us, the LM and the Legal Advisor(s), can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchange pursuant to the Issue.

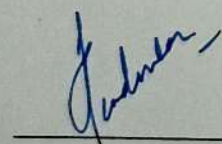
This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, the LM and the Legal Advisor(s) appointed in relation to the Issue. We hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, the Stock Exchange and any other regulatory authority and/or for the records to be maintained by the LM and in accordance with applicable law.

We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with the Issue, which will be available for public for inspection from date of the filing of the Prospectus until the Issue Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case maybe.

Yours faithfully,

For and on behalf of Axis Bank Limited



Leena Kendurkar
Branch Head- VP
Emp. ID: 345003
SS No.: 26074



Authorized Signatory
Ground floor, Shilpa CHSL, Ram Maruti Road, Naupada, Thane (west) 400602
REGISTERED OFFICE : "Trishul" - 3rd Floor Opp. Samartheswar Temple, Near Law Garden,
Ellisbridge, Ahmedabad - 380006. Telephone No. 079-26409322 Fax No. - 079-26409321
CIN: L65110GJ1993PLC020769 Website - www.axisbank.com



Name: **LEENA KENDURKAR**
Designation: **BRANCH HEAD.**
Email: **Rammarutiroad.Branchhead@axisbank.com.**
Phone: **9004000236.**
Date: **28/4/2025.**

Encl.: As above

CC:

Book Running Lead Manager ("BRLM")

JAWA CAPITAL SERVICES PRIVATE LIMITED

Address: Plot No. 93, F/F, Pocket-2, Near DAV School, Jasola, Delhi-110025

Tel: +91-11-47366600

E-mail: info@jawacapital.in

Investor Grievance Email: investorsrelations@jawacapital.in

Website: www.jawacapital.in

Contact Person: Ms. Archana Sharma

SEBI Registration No.: MB/INM000012777



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